

20 October 2021

Dear Shareholder

Marsden Maritime Holdings – Annual Meeting of shareholders – now online only- amendment to Notice of Meeting

You would have previously received the Notice of Annual Meeting for Marsden Maritime Holdings Limited, to be held on Thursday 4 November 2021 at 2.00pm.

Due to the current uncertainty surrounding COVID-19 and Alert Level status, the Board of Directors of Marsden Maritime Holdings have decided to hold the Annual Meeting online, rather than in person at Marsden Cove Marina as previously advised. The Board's concern is keeping shareholders and guests safe and has determined that a virtual meeting is the safest method of holding a meeting at this time.

Accordingly, shareholders will only be able to participate in the Annual Meeting online. We appreciate the support and understanding of our shareholders with this change.

All shareholders can attend and participate in the Annual Meeting online via an internet connection (using a computer, laptop, tablet, or smartphone). The virtual meeting will be accessible on both desktop and mobile devices. You will need the latest version of Chrome, Safari, Edge or Firefox. Please ensure your browser is compatible. Details of how to participate 'virtually' are provided in the accompanying Virtual Meeting Guide, with instructions for accessing the virtual meeting. Shareholders are encouraged to review this guide prior to the Annual Meeting.

Shareholders will require their CSN shareholder number, which can be found on their proxy voting form, for verification purposes. Shareholders who wish to participate in the online Annual Meeting are recommended to log-in to the online portal at least 10 minutes prior to the scheduled start time for the meeting.

Shareholders will be able to view the presentations, vote on the resolutions to be put to shareholders and ask questions, by using their own computers or mobile devices. Audio will stream through the selected device, so shareholders will need to ensure that they have the volume control on their headphones or device turned up.

If you have any questions, or need assistance with the online process, please contact Computershare on +64 9 488 8777 between 8.30am and 5.00pm Monday to Friday.

Amendment to Notice of Meeting

The Company has decided to withdraw the resolution concerning a proposed increase in Directors' fees. Accordingly, Resolution 4 is no longer going to be put to shareholders at the meeting and the matter will be revisited at a later date.

Kind regards,



Gavin Carroll
Company Secretary
Marsden Maritime Holdings Ltd