

Thursday 22 May 2025

**Consortium enters into further Voting Agreement**

Dear Shareholder,

I want to share another update regarding the Scheme of Arrangement ('Scheme') which we announced in February.

The Consortium has advised Marsden Maritime Holdings Limited ('MMH') that it has entered into a voting agreement with the Accident Compensation Corporation ('ACC'), pursuant to which ACC has agreed to vote all its 1,019,622 Shares (or 2.643% shareholding) in favour of the Scheme at the Scheme Meeting to be held on 29 May 2025.

Port of Auckland (19.90% of shares), Salt Funds Management (3.49%) and M A Janssen Limited (1.043%) have already agreed to vote in favour of the Scheme. This additional support from corporate and institutional shareholders has been secured by the Consortium.

I'm letting you know about these agreements as a matter of best practice and as required by NZX Listing Rules and the Takeovers Panel. The MMH Board and I want to ensure all shareholders are fully informed ahead of the shareholder vote next Thursday.

The disclosures relating to these agreements and all documents about the Scheme can be found [here](#) on the NZX.<sup>1</sup>

If you have any further questions, please email [communications@marsdenmaritime.co.nz](mailto:communications@marsdenmaritime.co.nz) – we'd be happy to answer them.

Ngā mihi,



Benoît Marcenac

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<sup>1</sup> The document mentioned in this paragraph is available at <https://www.nzx.com/companies/MMH/announcements?year=2025>